

05.12.2019

ILSFA Project Selection Protocol Guidance Document

This guidance document outlines the project selection protocol for how projects will be selected should project applications received for a given sub-program exceed that sub-program's available annual funding within the submission window opens. There will be a 30-day project submission window for Low-Income Community Solar and a 45-day project submission window for Low-Income Distributed Generation and Non-Profits/Public Facilities projects.

How Batch Submittal and Approval Fits into Project Selection

After completing the Part I application for each project, Approved Vendors are required to submit projects in batches, with each batch having a total nameplate capacity of 50kW or more. The Program Administrator will then assess each project to ensure all program requirements are met, removing projects that do not meet program requirements from submitted batches.

If the total nameplate capacity of a batch at this stage is less than 75% of the originally submitted batch, that entire batch will not be eligible for selection. If the total nameplate capacity of the batch at this stage is 75% or more of the originally submitted batch, those projects will then be submitted into the Project Selection process for consideration to be selected individually.

Projects that are selected through this process will remain associated with the originally submitted batch. Projects not selected will be removed. Once selected, a contract (or product confirmation, as applicable) for the resulting batch will be presented to the Illinois Commerce Commission (ICC) for approval. If approved, the Approved Vendor and either the Illinois Power Agency or a utility will execute the contract (or product confirmation). Note that if due to this project selection process, the overall batch capacity is less than 50kW, that batch will still be allowed to move forward to ICC approval. For example, if a batch of twenty 5 kW projects is submitted (a total of 100 kW), if more than five projects are found not to be eligible the entire batch would be rejected. On the other hand, if they are all found to be eligible, but through the project selection process only eight are selected (for a total of 40 kW), that would be acceptable.

Project Selection Overview

When the Illinois Solar for All Program opens for project applications, a submission window of 30 days for Low-Income Community Solar and 45 days for Low-Income Distributed Generation and Non-Profits/Public Facilities projects will be allowed for Approved Vendors to submit initial projects. For the 2018-2019 project selection process, applications will not be accepted (with the limited exception of applications until June 30, 2019 for the Environmental Justice Communities allocation in a sub-program) following the closing of the initial application window. If available funding in a sub-program is exceeded from the initially submitted applications, then projects submitted during the initial window will be evaluated according to the project selection protocol outlined below. Any 2018-2019 program year funds unused in a sub-program following consideration of the initially submitted applications will be rolled over as an addition to the 2019-2020 program year annual sub-program budget already set in the Long-Term Plan.

For the 2019-2020 program year, there will be an initial project application window of the same length (compared to the 2018-2019 application windows) per sub-program, to occur in the latter part of calendar year 2019. If available funding for the program year for a given sub-program is exceeded, then projects submitted during that window will be evaluated according to the project selection protocol outlined below. If funding is still available after that window, then eligible project applications in that sub-program will be accepted on a first-come first-serve basis. Projects may still be submitted after the initial application window closes until the earlier of (i) the end of the program year, or (ii) when the Program Administrator announces that all sub-program funds have been allocated for that program year.

Under the proposed project selection protocol, projects are considered solely within sub-programs and placed into one of two categories: Those located in qualifying ILSFA Environmental Justice (EJ) Communities, and those that are not. 25% of the budget for each sub-program will be allocated to projects within qualified ILSFA Environmental Justice Communities.

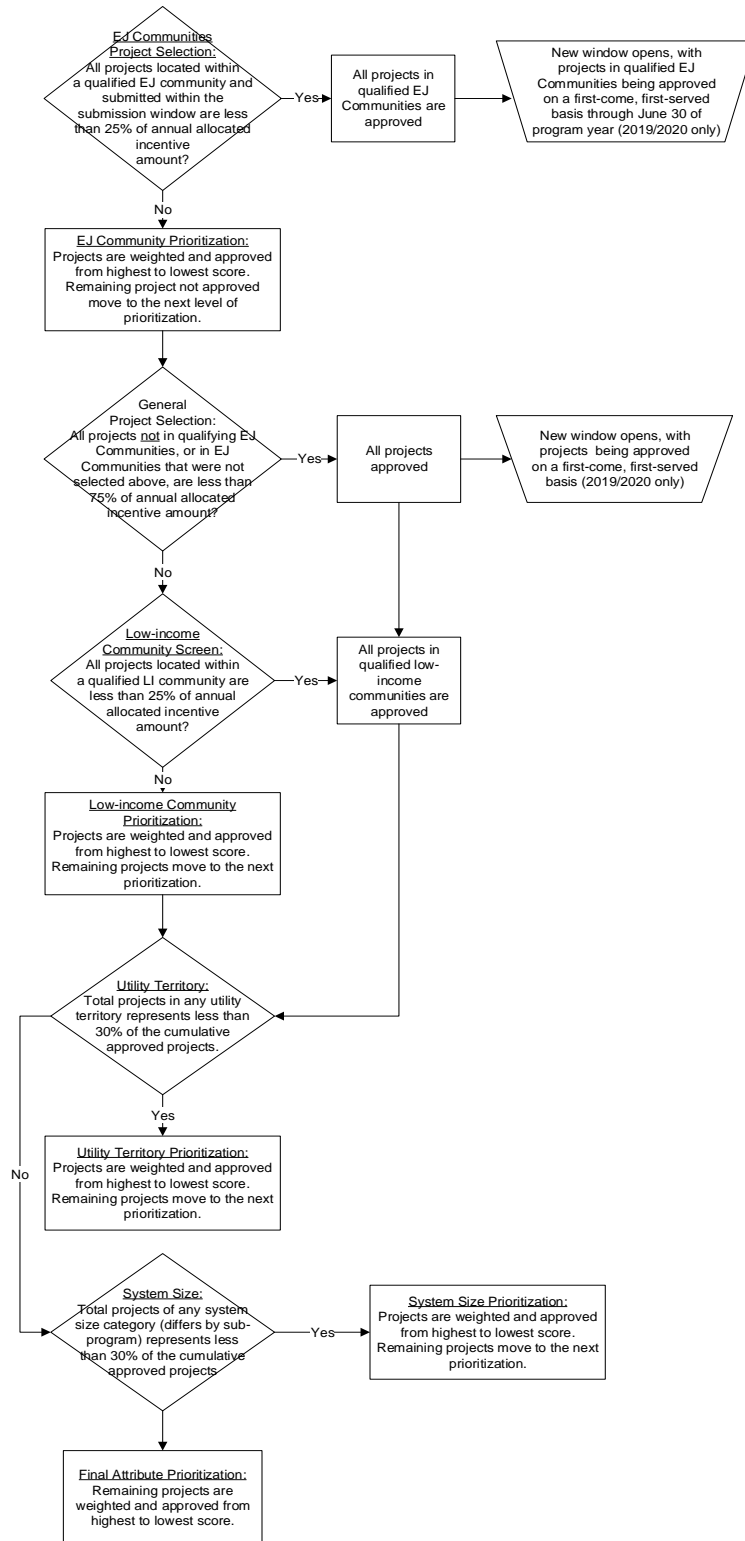
If projects in qualifying EJ communities represent less than 25% of the incentive budget for that sub-program, all those projects will be allocated incentives with contracts sent to the ICC for approval. If projects in qualifying EJ communities represent more than 25% of the sub-program budget, then some distinction must be made between these projects for choosing which are selected for contracts and the Project Selection process described in the pages below will be initiated for projects in EJ communities.

For those projects that are not in qualified ILSFA EJ communities or for those projects in ILSFA EJ communities that were not chosen as part of the initial 25% EJ allocation, if the total capacity of all such projects represents less than 75% of the available incentive budget for that sub-program, all projects are allocated incentives and contracts sent to the ICC for approval (as the available sub-program budget will not have been exceeded). However, if the total capacity of such projects represents more than 75% of the available incentive budget for that sub-program, the General Project Selection Process described in the pages below will be initiated for those projects.

The General Project Selection Process first includes a prioritization based on being in a qualified ILSFA low-income community, then diversity of projects is checked by prioritizing projects by a given utility territory group, system size category, or other key attributes that may or may not be specific to sub-programs. All prioritization categories will score and weight projects on key attributes and make selections based on highest to lowest score.

The flowchart (Diagram 1) below provides an overview of the entire process. Detailed descriptions of the processes and examples follow. Additionally, scoring charts are provided for each sub-program in Appendix A.

ILLINOIS SOLAR FOR ALL PROJECT SELECTION PROCESS MAP (DIAGRAM 1)



The Agency intends to conduct a selection process for the 2019-2020 program year, following the same protocol outlined in this document, within a few months after the selection process for the 2018-2019 program year. Any project applications received and otherwise qualified but not selected for the budgetary allocations of the 2018-2019 and 2019-2020 program years will be maintained on a wait list based on their date of application upon certification from the Approved Vendor that key project features have not changed. All projects that have been deemed eligible but have not been awarded contracts for the 2018-2019 program year will receive an additional two points for the second program year (2019-2020).

The Agency anticipates that the Long-Term Renewable Resources Procurement Plan update proceeding at the Illinois Commerce Commission in fall 2019 will be the forum for determining how that wait list will be utilized, if at all, for future program years (2020-2021 and beyond).

Project selection happens individually within each single sub-program. After the close of the project submission window, the following protocols are followed.

Environmental Justice Community Selection (Prioritization 1)

If projects in qualifying EJ communities submitted in the submission window represent less than 25% of the annual incentive budget for that sub-program, assuming applications are otherwise qualified, then all of those projects will be allocated incentives with REC contracts sent to the ICC for approval. On the next business day after the close of the submission window, project submissions will open again until the June 30th that follows the end of the program year, with the remaining annual EJ communities budget up to 25% being allocated to projects in EJ communities on a first-come, first-served basis. If projects in qualifying EJ communities submitted during the initial submission window represent more than 25% of the sub-program budget, the Project Selection process is initiated for projects in EJ communities to ensure that 25% of sub-program budget is used to support projects in EJ communities.

Table 1 below shows the prioritization process for projects in qualified EJ communities using the Non-Profit/Public Facilities sub-program as an example.

TABLE 1. SCORING RUBRIC FOR THE ENVIRONMENTAL JUSTICE COMMUNITIES SELECTION: NON-PROFIT/PUBLIC FACILITIES

Prioritization 1: EJ Communities (assessing total incentive value of qualifying EJ Community projects only)		
Attribute:	Definition:	Score:
Group A	Ameren Illinois, MidAmerican, Mt. Carmel, Rural Electric Cooperatives and Municipal Utilities located in MISO	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Group B	ComEd, and Rural Electric Cooperatives and Municipal Utilities located in PJM	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
System size ≤ 100kW	Qualifying project is less than or equal to 100kW	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
System size > 100kW	Qualifying project is greater than 100kW	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Entity Type: Non-profit	Qualifying project serves a non-profit	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Entity Type: Public facility	Qualifying project is on and serves a public facility	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Participant Savings	When the percentage savings passed to participants is greater than the minimum 50 %, points will be awarded.	If the percentage savings passed on to participants is 51-60%=.25 points, 61-80%=1 point, 81-100%=2 points
Low-income Community	Located within a qualifying ILSFA low-income community	1
MWBE	Approved Vendor or Seller registered with public or non-public third-party certifying bodies approved by ComEd and Ameren Illinois, including but not limited to, the National Minority Supplier Development Council and its regional affiliates, and the Women’s Business Enterprise National Council and its regional affiliates.	1
Total possible score:		8

Projects will be selected in order of greatest points to lowest until the 25% budget allocation for projects in EJ Communities has been reached. Projects will be pulled together into groups of the same scores (e.g., all projects with a score of 4), with all projects in that score group selected. If the total incentive value of any score group brings the cumulative total beyond 25%, then instead of selecting all projects in that score group, individual projects will be randomly selected by the Program Administrator

from that score group (using the project application numbers) until a minimum of 25% of the total sub-program budget is reached. (The Program Administrator will release additional specifications for this aspect of the selection process at a later date, and will request stakeholder feedback on the procedure.) Any remaining projects in qualified Environmental Justice Communities will be put back into the general pool and will advance to the *Low-income Communities Prioritization*.

Example: Environmental Justice Community Selection in Action

Highlighting this process is the example below using the Non-profit/Public Facilities sub-program. There are two examples. The first is simpler and the second showcases the scenario when there are incentives left, but a “tie” in the scores. In the first example, 16 projects were submitted that are located within qualified EJ Communities (Table 2). Each project has a unique set of attributes outlined in the table.

**TABLE 2: NON-PROFIT/PUBLIC FACILITIES EXAMPLE
(ENVIRONMENTAL JUSTICE SELECTION, SIMPLE EXAMPLE)**

Project #	Capacity (kW)	Proposed total REC incentive	EJ status	LI status	MWBE status	Participant Savings (%)	Group	Org Type	System size status
1	20	\$52,835	EJ	LI	MWBE	50	B	NP	≤ 100kW
2	10	\$28,872	EJ	LI	MWBE	50	A	NP	≤ 100kW
3	15	\$39,627	EJ	LI		50	A	NP	≤ 100kW
4	10	\$28,872	EJ			50	B	NP	≤ 100kW
5	10	\$28,872	EJ			50	B	NP	≤ 100kW
6	35	\$76,985	EJ	LI		50	B	PF	≤ 100kW
7	150	\$286,425	EJ	LI		50	B	NP	100kW+
8	50	\$109,979	EJ	LI		50	A	PF	≤ 100kW
9	100	\$219,957	EJ	LI		50	A	NP	100kW+
10	150	\$286,425	EJ		MWBE	50	A	NP	100kW+
11	20	\$52,835	EJ			50	B	PF	≤ 100kW
12	150	\$286,425	EJ	LI	MWBE	50	A	PF	100kW+
13	200	\$381,901	EJ	LI		50	B	PF	100kW+
14	1000	\$1,697,254	EJ	LI		50	B	PF	100kW+
15	2000	\$3,394,508	EJ	LI		50	A	PF	100kW+
16	150	\$286,425	EJ		MWBE	50	A	PF	100kW+

The 16 projects are categorized into ten score groups from 7-points to 1.5-points. In this example, the first seven score categories make up \$1,211,685 of the \$1,237,500 available funds in this prioritization (Table 3). Even though the next-highest scoring group of 2.5 (comprising solely Project 12) increases the amount of incentives allocated in the EJ Selection to greater than 25% of the total sub-program budget, it is still accepted because that project doesn't increase the cumulative incentives allocated to greater than the total sub-program budget. The EJ selection process for the program year in this sub-program is complete.

TABLE 3. SCORING FOR ENVIRONMENTAL JUSTICE COMMUNITIES SELECTION (SIMPLE EXAMPLE)

EJ Prioritization								Total Possible Incentives	\$1,237,500
Project	LI score	MWBE score	Group score	Part. Savings Score	Org Type score	Size score	Total score	Selected	SELECTED (CUMUL \$)
1	1	1	1	0	2	2	7	x	\$ 52,835
2	1	1	0.5	0	2	2	6.5	x	\$ 81,708
3	1	0	0.5	0	2	2	5.5	x	\$ 121,334
4	0	0	1	0	2	2	5	x	\$ 150,206
5	0	0	1	0	2	2	5	x	\$ 179,078
6	1	0	1	0	0	2	4	x	\$ 256,063
7	1	0	1	0	2	0	4	x	\$ 542,489
8	1	0	0.5	0	0	2	3.5	x	\$ 652,467
9	1	0	0.5	0	2	0	3.5	x	\$ 872,424
10	0	1	0.5	0	2	0	3.5	x	\$1,158,850
11	0	0	1	0	0	2	3	X	\$1,211,685
12	1	1	0.5	0	0	0	2.5	X	\$1,498,111
13	1	0	1	0	0	0	2		\$1,880,011
14	1	0	1	0	0	0	2		\$3,577,265
15	1	0	0.5	0	0	0	1.5		\$6,971,774
16	0	1	0.5	0	0	0	1.5		\$7,258,199

Let's look at a more complicated scenario. The highlighted cells in Table 4 are where the profiles of the projects have changed from the prior example.

**TABLE 4. NON-PROFIT/PUBLIC FACILITIES EXAMPLE
(ENVIRONMENTAL JUSTICE SELECTION, COMPLEX EXAMPLE)**

Project #	Capacity (kW)	Proposed total REC incentive	EJ status	LI status	MWBE status	Participant Savings (%)	Group	Org Type	System size status
1	20	\$52,835	EJ	LI	MWBE	50	B	NP	≤ 100kW
2	10	\$28,872	EJ	LI	MWBE	50	A	NP	≤ 100kW
3	15	\$39,627	EJ	LI		50	A	NP	≤ 100kW
4	150	\$286,425	EJ	LI		50	B	NP	100kW+
5	150	\$286,425	EJ		MWBE	50	B	NP	100kW+
6	50	\$109,979	EJ	LI		50	A	PF	≤ 100kW
7	200	\$381,901	EJ	LI		50	A	NP	100kW+
8	15	\$39,627	EJ			50	B	PF	≤ 100kW
9	50	\$109,979	EJ			50	B	PF	≤ 100kW
10	100	\$219,957	EJ			50	A	NP	100kW+
11	150	\$286,425	EJ			50	A	NP	100kW+
12	150	\$286,425	EJ	LI	MWBE	50	A	PF	100kW+
13	200	\$381,901	EJ	LI		50	B	PF	100kW+
14	1000	\$1,697,254	EJ	LI		50	B	PF	100kW+
15	2000	\$3,394,508	EJ	LI		50	A	PF	100kW+
16	150	\$286,425	EJ		MWBE	50	A	PF	100kW+

In this example, seven projects are selected, from the highest-scoring score group of 7 points through the group scoring 3.5 points, as shown in Table 5; the total contract value of these is less than the 25% EJ Communities target. The next group of projects, scoring 3 points, cumulatively exceeds the 25% target. Projects are then randomly selected from this score category until the cumulative allocation exceeds 25% (\$1,237,500 in this example, where the total annual sub-program budget is assumed to be \$4,950,000).

TABLE 5. SCORING FOR ENVIRONMENTAL JUSTICE COMMUNITIES SELECTION (COMPLEX EXAMPLE)

EJ Prioritization							Total Possible Incentives		\$1,237,500
Project	LI score	MWBE score	Group score	Part. Savings Score	Org Type score	Size score	Total score	Selected	SELECTED (CUMUL \$)
1	1	1	1	0	2	2	7	x	\$ 52,835
2	1	1	0.5	0	2	2	6.5	x	\$ 81,708
3	1	0	0.5	0	2	2	5.5	x	\$ 121,334
4	1	0	1	0	2	0	4	x	\$ 407,760
5	0	1	1	0	2	0	4	x	\$ 694,185
6	1	0	0.5	0	0	2	3.5	x	\$ 804,164
7	1	0	0.5	0	2	0	3.5	x	\$1,186,064
8	0	0	1	0	0	2	3	x	\$1,225,691
9	0	0	1	0	0	2	3		\$1,335,669
10	0	0	0.5	0	2	0	2.5		\$1,555,626
11	0	0	0.5	0	2	0	2.5		\$1,842,052
12	1	1	0.5	0	0	0	2.5		\$2,128,477
13	1	0	1	0	0	0	2		\$2,510,378
14	1	0	1	0	0	0	2		\$4,207,632
15	1	0	0.5	0	0	0	1.5		\$7,602,140
16	0	1	0.5	0	0	0	1.5	\$7,888,566	

In this instance, the randomly selected Project 9 (highlighted in blue) is accepted, even though its proposed REC contract value of approximately \$110,000 causes the EJ Selection to cumulatively exceed the 25% allocation of \$1,237,500. If Project 9 were larger than the remaining annual budget in the entire sub-program, then that Approved Vendor would have the option to 1) reduce the project size to align with the remaining budget, 2) accept the budget available, or 3) forgo incentives. The EJ Communities selection is now complete, having allocated more than 25% of the annual sub-program budget.

General Project Selection

For those projects that are not in qualified ILSFA EJ communities, or are in qualified EJ communities but not selected as part of that sub-program's initial 25% allocation to EJ communities under the process described above, if the total capacity represents less than 75% of the available incentive budget for that sub-program, assuming project applications are otherwise qualified, all projects will be allocated incentives with contracts sent to the ICC for approval. Like the EJ Communities allocation process, on the next business day after the close of the submission window, project submissions will open again, with the remaining budget up to 75% of the sub-program being allocated to projects not in EJ communities (or EJ community projects after the 25% EJ community annual allocation is filled) on a first-come, first-served basis for the remainder of the program year.

If the total capacity of projects not in qualified EJ communities, or are in qualified EJ communities but not selected as part of that sub-program's initial 25% allocation to EJ communities under the process described above, submitted in the submission window represents more than 75% of the available incentive budget for that sub-program, the General Project Selection process is initiated for those projects. The General Project Selection Process is conducted in two stages: The first stage prioritizing projects in qualified ILSFA low-income communities (LI communities), and the second stage prioritizing the remainder of the projects. In both stages, prioritization is done by scoring and weighting key project attributes and selecting the highest-scoring projects first.

Low-Income Community Selection (Prioritization 2)

All projects that were not selected in the Prioritization 1 round but are in Environmental Justice communities have their score reset to zero. If the percentage of total incentive value of projects in qualified ILSFA low-income communities is less than 25% of the total sub-program budget, all projects will be selected. If the value of incentives exceeds 25%, scoring will then occur similar to the process indicated in Table 3. Note that for the Low-income Communities prioritization, there is no Low-income attribute to score. This is because all projects eligible to be in this prioritization round must meet this requirement. Projects that are not in LI communities will be held for the next selection round. The scores assigned for the geographic or building size attributes for the Low-income

Communities (Table 6) are based on the proportion of only projects under consideration in that round and not the total portfolio of submitted projects.

Like the first prioritization, projects in the LI communities selection will be selected in order of greatest points to lowest until 25% of the annual sub-program budget has been reached. Projects will be sorted into groups of like scores (for example, all projects with a score of 4), with all projects in that group being selected. If the total incentive value of any group brings the cumulative total beyond 25%, individual projects will be randomly selected from that scoring group until a cumulative 25% of the annual sub-program budget is reached for the LI communities project selections, upon which the random selection of projects would stop.¹ Any remaining projects in qualified Low-income Communities will be put back into the general pool and will advance to *Prioritization 3: General Selection*.

TABLE 6. SCORING RUBRIC FOR LOW-INCOME COMMUNITIES SELECTION: NON-PROFIT/PUBLIC FACILITIES PROJECTS

Prioritization 2: Low-income Communities (assessing total incentive value of projects in qualified Low-income Communities only)		
Attribute:	Definition:	Score:
EJ Community	Located within a qualifying ILSFA EJ community	1
MWBE	Approved Vendor or Seller registered with public or non-public third-party certifying bodies approved by ComEd and Ameren Illinois, including but not limited to, the National Minority Supplier Development Council and its regional affiliates, and the Women’s Business Enterprise National Council and its regional affiliates.	1
Group A	Ameren Illinois, MidAmerican, Mt. Carmel, Rural Electric Cooperatives and Municipal Utilities located in MISO	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Group B	ComEd, and Rural Electric Cooperatives and Municipal Utilities located in PJM	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
System size <=/= 100kW	Qualifying community solar project is less than or equal to 100kW	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0

¹ Similar to the EJ Communities prioritization, a randomly selected project in this scenario would be rejected only if it caused the total cumulative allocation for the sub-program to exceed the annual sub-program budget.

System size > 100kW	Qualifying community solar project is greater than 250kW	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Participant Savings	When the percentage savings passed to participants is greater than the minimum 50 %, points will be awarded.	If the percentage savings passed on to participants is 51-60%=.25 points, 61-80%=1 point, 81-100%=2 points
Entity Type: Non-profit	Qualifying project is on a non-profit	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Entity Type: Public facility	Qualifying project is on a public facility	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Total possible score:		8

General Selection (Prioritization 3)

If the value of remaining unselected (and otherwise qualified) projects does not exceed the remaining unallocated annual capacity of the sub-program (after allocating 25% for Environmental Justice communities and up to 25% for Low-income communities), all of the remaining projects can be selected for the sub-program. If not, the General Selection protocol will be used to select projects for the remaining unallocated annual capacity of the sub-program. All projects that may have scores from the previous Environmental Justice or Low-income Community selections are reset to zero. Projects will then be given one point for each of the following attributes: *MWBE Vendor, EJ, LI* (and if a community solar project, *100% subscriber owned* and *NP/PF anchor*). Additionally, points will be awarded on a rising scale as seen above if, for Low-Income DG and NP/PF projects, 51 percent or greater participant savings is evident. This will result in scores lower than seen in the previous two rounds as points are not being rewarded for attributes such as size or group.

For each sub-program, the Administrator will evaluate what proportion of the total sub-program capacity, looking solely at projects already selected up to this point, fall into the below attributes:

**Non-profit/Public
Facilities**

Community Solar

**Distributed
Generation**

Group (A vs B)	Group (A vs B)	Group (A vs B)
Type (NP vs PF)	Project Size (250kW)	Units (1-4 vs 5+)
Project size (100kW)		

For each sub-program, if the total amount of incentives already chosen within a category of the first attribute in the chart above represents less than 30% of the total capacity for the sub-program, projects will be chosen from the underrepresented category until 30% of total sub-program capacity is reached for that category. For example, if after the EJ and LI selections, only 20% of NP/PF projects are in Group A, regardless of if projects in Group B have higher scores, Group A projects will be selected in order of highest score to lowest score until they represent 30% of the overall sub-program capacity. The same process will be repeated for the 2nd attribute (for NP/PF, the type of project). After projects have been selected in effort to balance the portfolio, projects will be chosen based on the highest score until there are no funds available.

If at any point, in the above process, there is a “tie” for scores that are being chosen, a project will be randomly selected. In this instance, if the project is larger than the remaining annual sub-program budget allows, the Approved Vendor for the randomly selected project has the option of 1) reducing the project size to align with the remaining budget, 2) accepting a reduced payment of the remaining amount, or 3) forgoing REC incentives. If the Approved Vendor elects to forgo incentives, another project will be randomly selected.

Appendix A: Scoring Charts by Sub-Program

TABLE A1. LOW-INCOME DISTRIBUTED GENERATION

Prioritization 1: EJ Communities (assessing total incentive value of qualifying projects within this bucket)		
Attribute:	Definition:	Score:
Low-income Community	Located within a qualifying ILSFA low-income community	1
MWBE	Approved Vendor or Seller registered with public or non-public third-party certifying bodies approved by ComEd and Ameren Illinois, including but not limited to, the National Minority Supplier Development Council and its regional affiliates, and the Women’s Business Enterprise National Council and its regional affiliates.	1
Participant Savings	When the percentage savings passed to participants is greater than the minimum 50 %, points will be awarded.	If the percentage savings passed on to participants is 51-60%=.25 points, 61-80%=1 point, 81-100%=2 points
Group A	Ameren Illinois, MidAmerican, Mt. Carmel, Rural Electric Cooperatives and Municipal Utilities located in MISO	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Group B	ComEd, and Rural Electric Cooperatives and Municipal Utilities located in PJM	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
1 to 4 unit	Qualifying DG property with 1 to 4 units	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
5+ unit	Qualifying DG property with 5+ units	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Total possible score:		8

Prioritization 2: Low-income Communities (assessing total incentive value of qualifying projects within this bucket)		
Attribute:	Definition:	Score:
Group A	Ameren Illinois, MidAmerican, Mt. Carmel, Rural Electric Cooperatives and Municipal Utilities located in MISO	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Group B	ComEd, and Rural Electric Cooperatives and Municipal Utilities located in PJM	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
1 to 4 unit	Qualifying DG property with 1 to 4 units	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
5+ unit	Qualifying DG property with 5+ units	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Participant Savings	When the percentage savings passed to participants is greater than the minimum 50 %, points will be awarded.	If the percentage savings passed on to participants is 51-60%=.25 points, 61-80%=1 point, 81-100%=2 points
EJ Community	Located within a qualifying ILSFA environmental justice community	1
MWBE	Approved Vendor or Seller registered with public or non-public third-party certifying bodies approved by ComEd and Ameren Illinois, including but not limited to, the National Minority Supplier Development Council and its regional affiliates, and the Women's Business Enterprise National Council and its regional affiliates.	1
Total possible score:		8

Prioritization 3: Project Diversity		
Attribute:	Definition:	Score:
EJ Community	Located within a qualifying ILSFA environmental justice community	1
Low-income Community	Located within a qualifying ILSFA low-income community	1
MWBE	Approved Vendor or Seller registered with public or non-public third-party certifying bodies approved by ComEd and Ameren Illinois, including but not limited to, the National Minority Supplier Development Council and its regional affiliates, and the Women’s Business Enterprise National Council and its regional affiliates.	1
Participant Savings	When the percentage savings passed to participants is greater than the minimum 50 %, points will be awarded.	If the percentage savings passed on to participants is 51-60%=.25 points, 61-80%=1 point, 81-100%=2 points
If the cumulative incentive value for entire portfolio currently has <30% of projects in Group A or B, select projects in underrepresented category until 30% is reached.		
If the cumulative incentive value for entire portfolio, after balancing on group, has <30% of 1-4 unit or 5+ projects, select projects in underrepresented category until 30% is reached.		
Total possible score:		5

TABLE A2. LOW-INCOME COMMUNITY SOLAR

Prioritization 1: EJ Communities (assessing total incentive value of qualifying projects within this bucket)		
Attribute:	Definition:	Score:
Low-income Community	Located within a qualifying ILSFA low-income community	1
MWBE	Approved Vendor or Seller registered with public or non-public third-party certifying bodies approved by ComEd and Ameren Illinois, including but not limited to, the National Minority Supplier Development Council and its regional affiliates, and the Women’s Business Enterprise National Council and its regional affiliates.	1
100% Subscriber Owned	Project is/will be 100% low-income subscriber owned	1
Anchor Type	Anchor is a non-profit or public facility, LOI from anchor institution must be provided	1
Group A	Ameren Illinois, MidAmerican, Mt. Carmel, Rural Electric Cooperatives and Municipal Utilities located in MISO	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Group B	ComEd, and Rural Electric Cooperatives and Municipal Utilities located in PJM	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
System size <= 250kW	Qualifying community solar project is less than or equal to 250kW	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
System size > 250kW	Qualifying community solar project is greater than 250kW	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Total possible score:		8

Prioritization 2: Low-income Communities (assessing total incentive value of qualifying projects within this bucket)		
Attribute:	Definition:	Score:
MWBE	Approved Vendor or Seller registered with public or non-public third-party certifying bodies approved by ComEd and Ameren Illinois, including but not limited to, the National Minority Supplier Development Council and its regional affiliates, and the Women’s Business Enterprise National Council and its regional affiliates.	1
100% Subscriber Owned	Project is/will be 100% low-income subscriber owned	1
Anchor Type	Anchor is a non-profit or public facility, LOI from anchor institution must be provided	1
EJ Community	Located within a qualifying ILSFA environmental justice community	1
Group A	Ameren Illinois, MidAmerican, Mt. Carmel, Rural Electric Cooperatives and Municipal Utilities located in MISO	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Group B	ComEd, and Rural Electric Cooperatives and Municipal Utilities located in PJM	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
System size <= 250kW	Qualifying community solar project is less than or equal to 250kW	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
System size > 250kW	Qualifying community solar project is greater than 250kW	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Total possible score:		8

Prioritization 3: Project Diversity		
Attribute:	Definition:	Score:
EJ Community	Located within a qualifying ILSFA environmental justice community	1
Low-income Community	Located within a qualifying ILSFA low-income community	1
MWBE	Approved Vendor or Seller registered with public or non-public third-party certifying bodies approved by ComEd and Ameren Illinois, including but not limited to, the National Minority Supplier Development Council and its regional affiliates, and the Women’s Business Enterprise National Council and its regional affiliates.	1
100% Subscriber Owned	Project is/will be 100% low-income subscriber owned	1
Anchor Type	Anchor is a non-profit or public facility, LOI from anchor institution must be provided	1
<p>If the cumulative incentive value for entire portfolio currently has <30% of projects in Group A or B, select projects in underrepresented category until 30% is reached.</p> <p>If the cumulative incentive value for entire portfolio, after balancing on group, has <30% below or above the 250kW threshold, select projects in underrepresented category until 30% is reached.</p>		
Total possible score:		5

TABLE 3. NON-PROFITS/PUBLIC FACILITIES

Prioritization 1: EJ Communities (assessing total incentive value of qualifying projects within this bucket)		
Attribute:	Definition:	Score:
Low-income Community	Located within a qualifying ILSFA low-income community	1
MWBE	Approved Vendor or Seller registered with public or non-public third-party certifying bodies approved by ComEd and Ameren Illinois, including but not limited to, the National Minority Supplier Development Council and its regional affiliates, and the Women’s Business Enterprise National Council and its regional affiliates.	1
Participant Savings	When the percentage savings passed to participants is greater than the minimum 50 %, points will be awarded.	If the percentage savings passed on to participants is 51-60%=.25 points, 61-80%=1 point, 81-100%=2 points
Group A	Ameren Illinois, MidAmerican, Mt. Carmel, Rural Electric Cooperatives and Municipal Utilities located in MISO	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Group B	ComEd, and Rural Electric Cooperatives and Municipal Utilities located in PJM	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Entity Type: Non-profit	Qualifying project is on a non-profit	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Entity Type: Public facility	Qualifying project is on a public facility	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
System size <= 100kW	Qualifying NP/PF project is less than or equal to 100kW	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
System size > 100kW	Qualifying NP/PF project is greater than 100kW	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Total possible score:		10

Prioritization 2: Low-income Communities (assessing total incentive value of qualifying projects within this bucket)		
Attribute:	Definition:	Score:
MWBE	Approved Vendor or Seller registered with public or non-public third-party certifying bodies approved by ComEd and Ameren Illinois, including but not limited to, the National Minority Supplier Development Council and its regional affiliates, and the Women’s Business Enterprise National Council and its regional affiliates.	1
EJ Community	Located within a qualifying ILSFA environmental justice community	1
Participant Savings	When the percentage savings passed to participants is greater than the minimum 50 %, points will be awarded.	If the percentage savings passed on to participants is 51-60%=.25 points, 61-80%=1 point, 81-100%=2 points
Group A	Ameren Illinois, MidAmerican, Mt. Carmel, Rural Electric Cooperatives and Municipal Utilities located in MISO	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Group B	ComEd, and Rural Electric Cooperatives and Municipal Utilities located in PJM	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Entity Type: Non-profit	Qualifying project is on a non-profit	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Entity Type: Public facility	Qualifying project is on a public facility	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
System size <= 100kW	Qualifying NP/PF project is less than or equal to 100kW	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
System size > 100kW	Qualifying NP/PF project is greater than 100kW	If total incentive value of projects for this attribute is: 0-25%=2, 26-50%=1, 51-75%=0.5, >75%=0
Total possible score:		10

Total possible score:		
Attribute:	Definition:	Score:
EJ Community	Located within a qualifying ILSFA environmental justice community	1
Low-income Community	Located within a qualifying ILSFA low-income community	1
MWBE	Approved Vendor or Seller registered with public or non-public third-party certifying bodies approved by ComEd and Ameren Illinois, including but not limited to, the National Minority Supplier Development Council and its regional affiliates, and the Women's Business Enterprise National Council and its regional affiliates.	1
Participant Savings	When the percentage savings passed to participants is greater than the minimum 50 %, points will be awarded.	If the percentage savings passed on to participants is 51-60%=.25 points, 61-80%=1 point, 81-100%=2 points
If the cumulative incentive value for entire portfolio currently has <30% of projects in Group A or B, select projects in underrepresented group until 30% is reached.		
If the cumulative incentive value for entire portfolio, after balancing on group, has <30% of projects on NP or PF, select projects in underrepresented category until 30% is reached.		
If the cumulative incentive value for entire portfolio, after balancing on project type, has <30% below or above the 100kW threshold, select projects in underrepresented category until 30% is reached.		
Total possible score:		5