







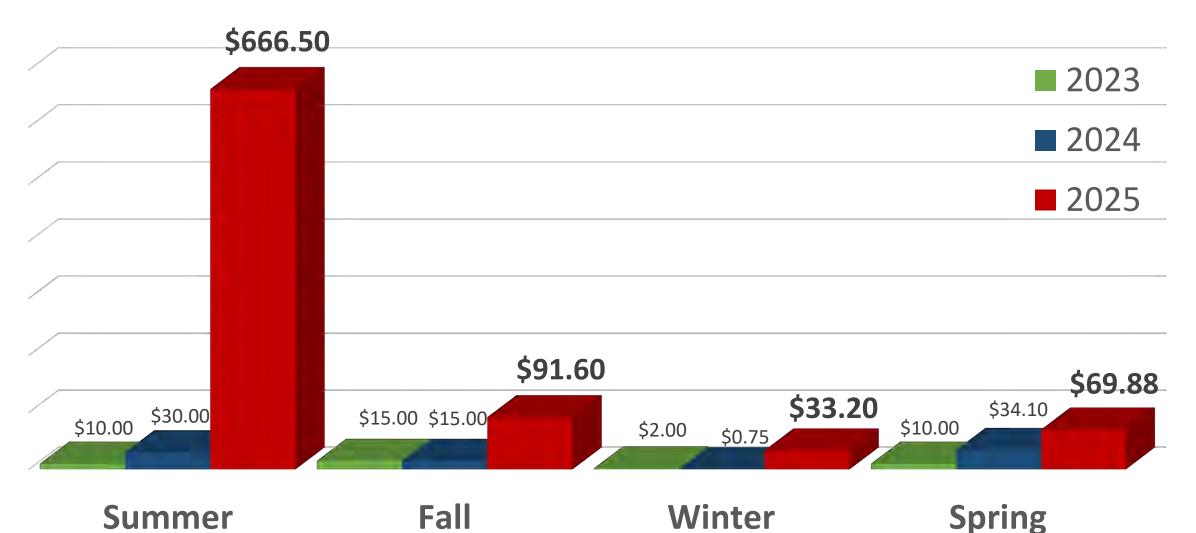
### **MISO Capacity Auction**

- **MAISO**
- MISO annual capacity auction
  - Held from March 26 to 31, 2025.
  - Results posted on April 28, 2025.
- **Significant** increases in capacity costs
  - Comparable to 2022 price increases
  - Seen as a market signal that generation capacity has not, and is not keeping up with anticipated demand, especially in summer





## **2023-2025 MISO Capacity Auction Results**



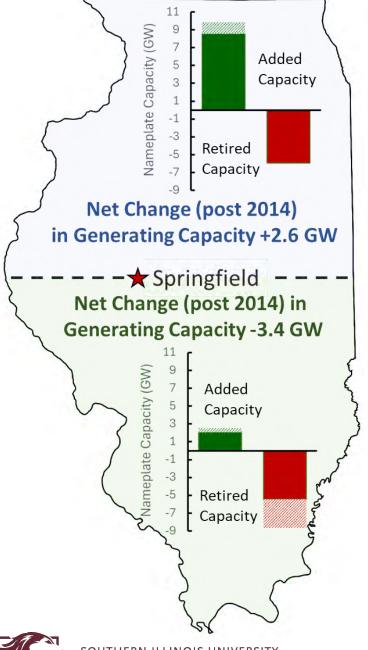
Summer Fall (Sep-Nov)

Advanced Energy Institute

(Dec-Feb) (Mar-May)

Source: MISO Planning Resource Auction Results for planning year 2025-26





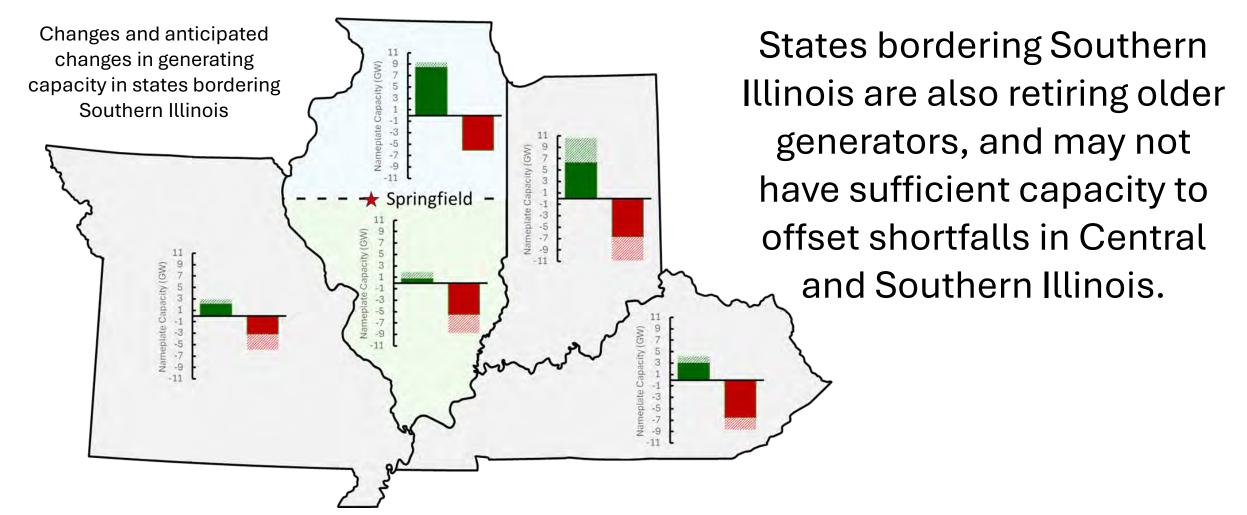
# Southern Illinois has a Serious power problem

Since 2014, Southern Illinois has closed 5.5 GW (26%) of electric generating capacity, but added only 2.1 GW. Planned retirements of the Baldwin, Kincaid and Newton stations in the next 3 years will remove a further 3.2 GW of capacity.

Three years from now, Southern Illinois will have about half the electrical generation capacity it had ten years ago.







# This puts Southern Illinois at significant risk of Power Shortages





## "The era of flat electrical demand is over"

- US electrical demand expected to increase rapidly:
  - 9% by 2028
  - 18% by 2033
  - Rapid electrification of transportation and building sectors
  - Al-driven expansion of data centers
  - Wholesale electricity prices are projected to increase ~19% by 2028
  - Further increases after that!









Will impact every aspect of the entire regional economy.





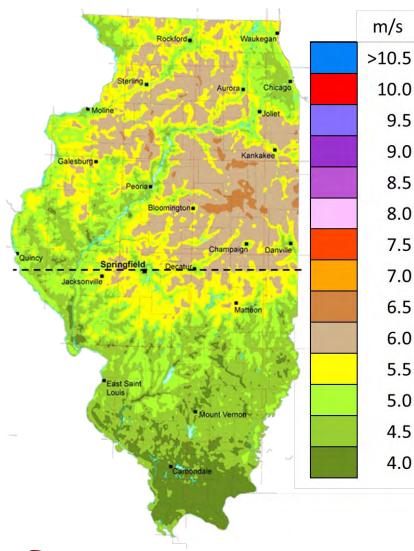
There is no economic development priority in southern Illinois that is greater, or more urgent, than the need to get additional generation capacity onto the grid - as soon as possible.



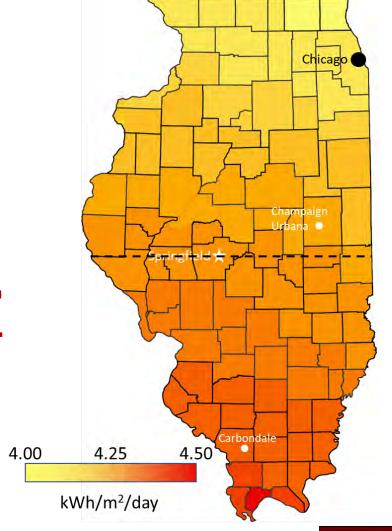


#### Illinois' Wind Resources

#### Illinois' Solar Resources



Southern Illinois lacks a useful wind resource, but we have the best solar resources in the state







94% (1.66 GW) of new generating capacity planned or installed in Southern Illinois since 2014, is **Solar** photovoltaic

Most of that has been (or will be) installed on land that was previously used for agriculture

















## Farmers have mixed responses to solar energy deployment

- + Opportunity for passive, reliable income
- + Supportive of renewable and environmentally friendly energy

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- Long-term loss of prime agricultural land
  - Solar leases often require multidecade commitments
- Long term damage and/or contamination of the land
  - Uncertainty of viability of land after decommissioning
- Loss of generational opportunities
- Loss of access to land
  - Solar leases greater than farm rental costs











## Agrivoltaics is the practice of <u>co-locating</u> agriculture and solar energy production on the same area of land







#### **Pollinator habitat**

Passive cultivation of wildflowers and other non-food plants which attract and sustain bees and other pollinators, under and around solar panels. **aka** *Ecovoltaics* 

#### **Animal grazing**

Allowing sheep, and sometimes cattle or other animals, to graze under and around solar panels.

#### **Crop production**

Active cultivation of crops grown for human or animal consumption, under or around solar panels.







SIU holds ~ 138 acres of land in Carterville, IL.

- South of IL Route 13
- 4 standing buildings

#### Formerly:

- US Military, (pre 1951)
  - HQ Illinois Ordnance Plant
- Automotive technology
- Illinois Coal Development Park
  - Illinois Energy Development Park (IEDP)

## Not currently in use

No existing water supply



SIU proposes to develop a unique agrivoltaics and ecovoltaics RD&D facility in Southern Illinois - SI Spear

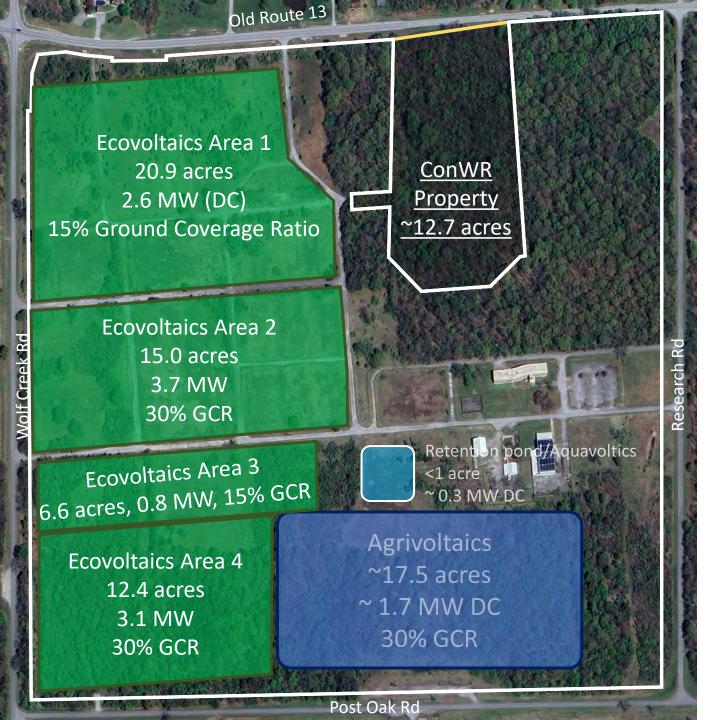
> Southern Illinois Solar Park for Ecological and Agricultural Research

- Provide low-cost power for SIUC
  - Manage energy costs
  - Maintains student affordability
- Focused on supporting Southern Illinois' unique agricultural industry
  - Orchards
    - Apples
    - Peaches
  - Grapes
  - Hemp
  - Other specialty crops
- Aligns with SIU's strategic goals









Project divided into two main sections:

#### Ecovoltaics

How do you construct wildlifeand native habitat-friendly solar arrays in Southern Illinois?

### Agrivoltaics

How can you successfully grow Southern Illinois' major specialty crops under solar panels?





SI-Spear will produce  $^{\sim}10MW_p$  (AC) (12.3 MW DC) low-cost power.

Reduce the SIUC's energy costs

It will also be a unique, long-term RD&D asset for SIUC and Southern Illinois.

- Position SIUC as a leader in Agrivoltaics and Ecovoltaics
- Support regional farmers, specialty growers.
- Position the campus to attract external R&D funds.



### **Benefits for the Farmer**

- Improved crop yields (in some cases)
  - Especially when averaged over time
- Improved crop quality
- Crop protection
  - Frost, hail and storm damage
  - Heat stress and drought
- Reduced water consumption
- Reduced fungicide and pesticide use
- Reduced energy costs
- New revenues from energy production
- Net revenue increases









Opportunities for Faculty, Graduate and Undergraduate students in a wide array of Colleges, Schools, and Research Institutes:

- Agriculture
  - Horticulture
  - Soil Science
- Engineering
  - Electrical Engineering
  - Civil and Structural Engineering
- Geography
  - Environmental Science
- Computer science
- Physics
- Business
- Public Policy
- Etc...





